

## **sofia Implementation Guide**

### **Overview**

This guide has been designed as a resource to help your organization transition to Sofia. To make your transition as smooth as possible, everything required to successfully complete this transition is included within this guide.

This document describes how to set up server prerequisites that need to be tackled before setup can take place. This guide walks you through various minimum hardware requirements, touching on subjects like sever hardware sizing, add-ons, and Microsoft Downloadable Software to ensure your current hardware is compatible with the Sofia Software. Within the Setup section, there is an Open Port Requirements that gives you a clear understanding of which ports need to be opened to outbound connection to the cloud-based servers for users and hardware to be able to communicate with the AiRISTA Application Suite.

Once you have followed the step-by-step guidance in Setup the Sofia Software Installation Process can begin. First, you will confirm your prerequisites and from there continue to execute the installer. Throughout this process, you will understand how to confirm the server, configure database connection, and connect to the correct database. After each of the steps have been completed, you will be shown how to confirm the AiRISTA Sofia Installation was successful, and the application is ready for use.

The Sofia Software has created a user-friendly portal that allows the users endless customizable options. First, we explain the requirements to access the Sofia Portal, and lay out easy to follow login instructions.

Once inside the portal, you can dive into creating an overall setup that fits your needs. First, you will be shown how to add and import people into the portal, which will allow them to be assigned devices, and categorized by groups or departments. As you get further into these steps, you'll learn the significance of groups, departments, and the responses that can be set up based on these things.

Now, you will be able to command devices to your likening, update firmware, or reset commands based on your needs. The portal should also be considered a one-stop-shop for infrastructure, as you will be shown how to upload floor plans, scale them to the appropriate size, and utilize for real time location services. Once inputted into the Sofia Portal, you will be able to create or edit zones based on the floor plans you have uploaded.

Once the maps and zones are in place this guide will provide instructions on how to create rules that will trigger events to notify people with the software application, e-mail or by tag message. Once a notification is sent it will be houses in the events tabs of the portal. The portal allows users to scroll through or filter all events and generate customer reports based on company needs or policy.

Regardless of the customization required, this guide will lead the way to ensuring your portal is productive in fitting your needs.

While the portal is acritical tool, its equally important to understand the hardware. Within this guide, we provide an in-depth knowledge about the hardware to include a description, activation/deactivation, programming, and testing about the six tags, and three beacons AiRISTA offers. Installing beacons can be challenging; therefore, this user guide will provide best placement practices for the gateways, and tags as we want to ensure you are provided the best performance out of the equipment.

Finally, we end this guide with contact information with links to AiRISTA social media platform.

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